

## Aker Clean Hydrogen AS

Published date:	04.03.2021 11:29
IssuerID:	ACH
MessageId:	526808
Instrument:	-
Market:	Euronext Growth (Oslo)
Category:	ADDITIONAL REGULATED INFORMATION REQUIRED TO BE DISCLOSED UNDER THE LAWS OF A MEMBER STATE
Mandatory notification:	Yes
OAM announcements:	No
Attachment:	
Title:	Aker Clean Hydrogen AS – Status of bookbuilding

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Reference is made to the announcement made by Aker Horizons AS earlier today regarding the start of the bookbuilding period in connection with a potential private placement (the "Private Placement") and admission to trading on Euronext Growth Oslo (the "Listing", and together with the Private Placement, the "IPO") of Aker Clean Hydrogen AS. The Company has been informed that the Managers (as defined below) have received orders such that the Private Placement is oversubscribed on the full deal size including the over-allotment option.

Carnegie AS, DNB Markets, a part of DNB Bank ASA and Pareto Securities AS are acting as Joint Global Coordinators and Joint Bookrunners and Arctic Securities AS and Sparebank1 Markets AS as Joint Bookrunners (jointly the "Managers") to advise on and effect the Private Placement.

Advokatfirmaet BAHR AS acts as legal advisor to the Company in connection with the IPO. Advokatfirmaet Thommessen AS assists the Managers in connection with the IPO.

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Matters discussed in this announcement may constitute forward-looking statements.

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This information is considered to be inside information pursuant to the EU Market Abuse Regulation, and is subject to the disclosure requirements pursuant to Section 512 the Norwegian Securities Trading Act.

This stock exchange announcement was published by Ivar Simensen, Communications, Aker Horizons AS on 4 March 2021 at 11:30 (CET).